TAX PREPARATION SERVICES

Year Ending 2023

AARP: 1-888-227-7669 (https://taxaide.aarpfoundation.org/)

- o Free tax help!
- All appointments last about an hour or so
- All locations are handicap accessible
- Cannot prepare taxes for:
 - small business owners who have inventory for their business, example: dairy farms
 - people who receive rental income from a room or property they rent out
 - possibly some other scenarios
- All ages welcome, though seniors have priority
- Tax preparers are IRS trained and certified
- Questionnaire to be filled out before and afterward, which can be mailed or e-mailed
- Locations:
 - Derby: (802) 487-0611
 - Greensboro & Hardwick: (802) 441-3220
 - Burke: (802) 467-0155

Northeast Kingdom Community Action (NEKCA)

- o Eligibility:
 - Households under \$64,000 per year
 - Vermonters with disabilities
 - People who are limited English speaking
- Contact:
 - Toll-Free: 1-855-663-5224
 - St. Johnsbury (802) 748-6040
 - Newport (802) 334-7316
 - VITA Site Coordinators:
 - Hannah Simons: (802) 323-3371 hsimons@nekcavt.org
 - Nate Sanders: nsanders@nekcavt.org
 - Website: https://nekcavt.org/
- o Locations:
 - St. Johnsbury: 36 Eastern Ave., Suite 8
 - 2/1 4/12; Thursdays 9-noon & Fridays 9am-3pm
 - Newport: 71 Seymour Ln.
 - 2/5 4/15; 9am-3pm
 - Island Pond & Canaan: By appointment only

Vermont 2-1-1

- o Dial 211 on your telephone
- o Resource for obtaining tax information and tax preparation assistance locations

• St. Johnsbury Athenaeum: (802) 748-8291

- OPEN: M-F 10-5:00 & Sat 10-3
- o VT and Federal standard forms can be printed, typically at no charge for the first copy
- There may be a charge for copies (typically minimal)
- They do not assist with filling out tax forms
- They don't print out booklets or long schedules. They can print out sections but typically they don't print off extensive paperwork. If truly needed, there will be a charge.

H&R Block

- Newport (802) 334-5900 (jessica.green2@tax.hrblock.com)
 - No discounts for seniors
 - State/Federal tax returns (basic): cost starts at \$159
 - Homestead and Renter's Rebates: cost \$75